



P W Corporate Secretarial (Pvt) Ltd
(Company Registration No. PV 68966)

December 15, 2011

Mr. Renuke Wijayawardhane
Assistant General Manager - Regulatory Affairs
Colombo Stock Exchange
#04-01, West Block
World Trade Centre
Echelon Square
Colombo 01



Dear Sir

**INITIAL PUBLIC OFFERING OF KALPITIYA BEACH RESORTS LIMITED
BASIS OF ALLOTMENT**

With reference to the above subject, we are pleased to inform you that the Board of Directors of Kalpitiya Beach Resorts Limited have decided to allot the shares on the following basis in respect of all valid applications:

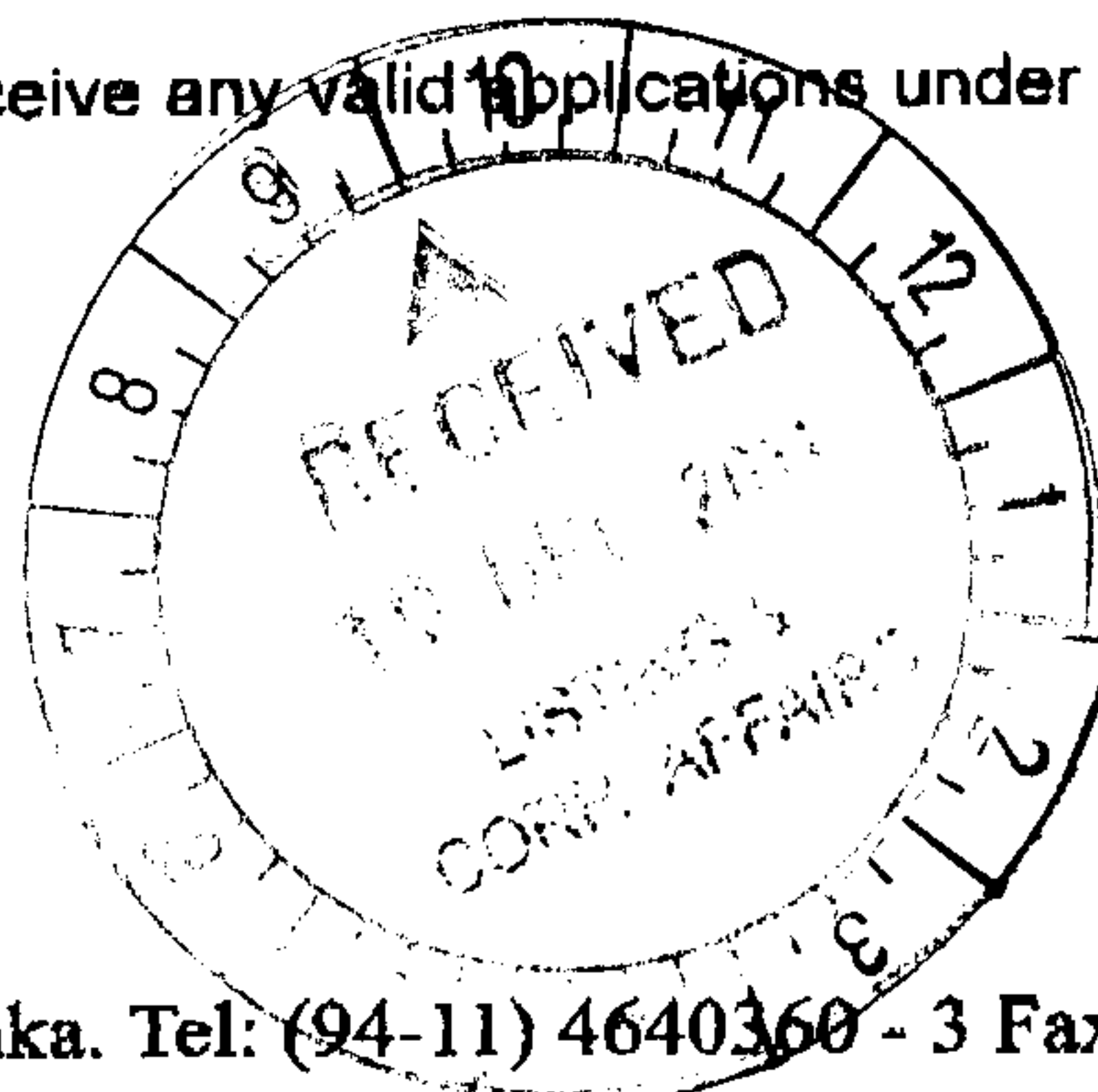
- (I) **Retail Investor Category** : **100%**
- (II) **Non Retail Investor Category**

No. of shares applied	Basis of Allotment
Up to 5,000	100%
5,001 and above	5,000 shares plus 41.70% of the remaining shares applied rounded to the nearest 100

(III) **Unit Trust Investor Category**

The Company did not receive any valid applications under the Unit Trust Category.

(Contd..2)



D. Jay
w/19/11
MD - (w/11/11)
19/11/11

The number of applications under each category, the number of shares applied and the number allotted are as follows :


Category	No. of applications	No. of shares applied	No. of shares allotted
Retail Individual Investor Category	197	358,000	358,000
Non Retail Category	81	37,476,000	15,842,000

Yours faithfully



Anusha Wijesinghe
Director - P W Corporate Secretarial (Pvt) Ltd
Registrars to the Issue

Please circulate


12/12/2024