

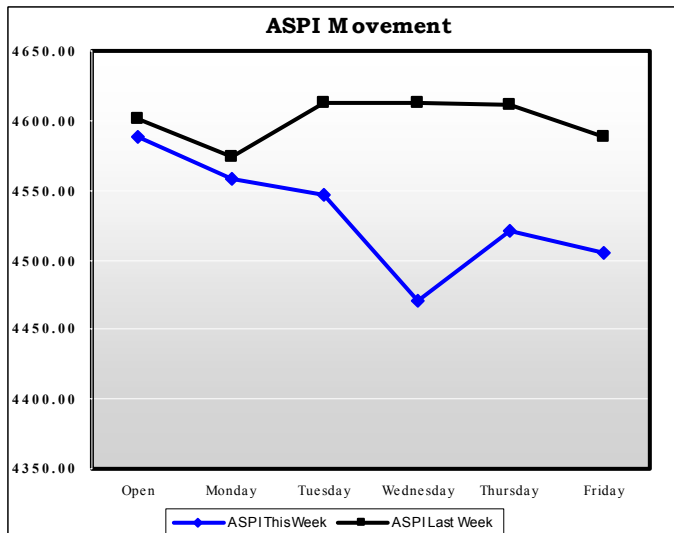


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## The Market Roundup

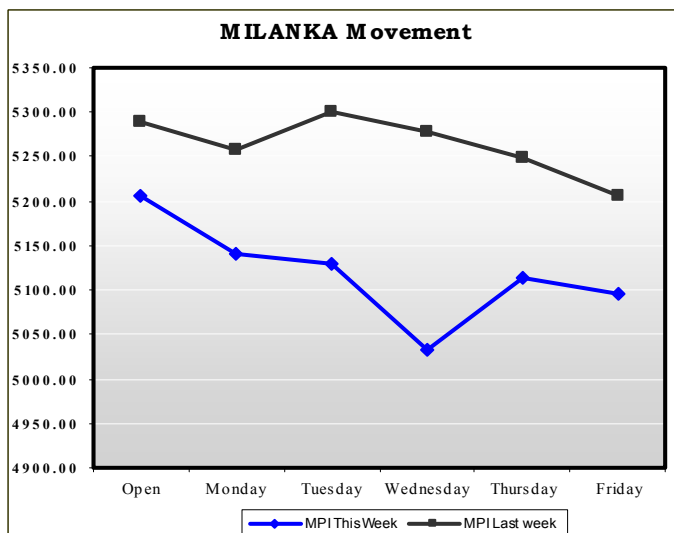
For the week ended 9<sup>th</sup> July 2010



Colombo bourse lost grounds during the trading week as retail investors booked profits. Negative macro environmental factors such as loss of GSP+ and public protesting against the UN war crime panel affected the market sentiments negatively.

Week on week the market benchmark All Share Index lost 105.2 points or 2.28% to close at 4505.69 while the most liquid Milanka lost 154.42 points or 2.94% to close the week at 5094.79 on Friday.

Market sentiments were focused on banking and manufacturing counters. SAMP is the main contributor to the week's turnover with Rs.2.26Bn against a share volume of 6.86Mn. COMB and NDB also traded heavily with high trading volumes.



Speculative interest on BLUE got abolished with the declaration of a right issue to improve its working capital capabilities. BLUE(N) lost 57% to close at Rs.3.20 on Friday.

Top market conglomerates JKH, SPEN and HAYL closed the week at Rs.203.00, Rs.1,500.25 and Rs.300.00 respectively. SLTL the market leader in fixed lines closed at Rs.35.25 while DIAL the mobile leader closed the week at Rs.9.50.

SIRA, NHL, BLUE and SEMB are the mostly traded stocks of the week. Market turnover recorded at Rs.9.67Bn against a total share volume of 520Mn. Foreign investors' participation recorded a net foreign inflow of 953Mn.



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## Corporate Announcements

<b>Dividends</b>	
Convenience Foods Lanka Plc	Rs 2.25 First and Final Date of XD 04-08-2010
Bukit Darah Plc	Rs 9.00 First Interim Date of XD 16-07-2010
Central Finance Co Plc	Rs 3.50 Final
Selinsing Plc	Rs 21.91 First Interim Date of XD 14-07-2010
Sierra Cables Plc	Rs 0.20 First and Final Date of XD 05-08-2010
<b>Rights Issue</b>	
Blue Diamonds Jewellery World Wide Plc	1 for 1 rights at an issue price of Rs 2.50 on Voting shares and Rs 1.50 on Non Voting Shares

## Market Summary

	<b>This Week</b>	<b>Last Week</b>	<b>Net change</b>	<b>%</b>
ASPI	4505.69	4610.71	-105.02	-2.28%
MPI	5094.79	5249.21	-154.42	-2.94%
Total Turnover	9,677,926,241	15,960,352,099	(6,282,425,858)	-39%
Average Daily Turnover	1,935,585,248	3,192,070,420	(1,256,485,172)	-39%
Total Volume	520,038,744	1,166,334,168	(646,295,424)	-55%
Average Daily volume	104,007,749	233,266,834	(129,259,085)	-55%
Total Foreign Buying	1,988,812,141	2,993,199,767		
Total Foreign Selling	1,035,195,702	3,933,045,526		
Net Foreign Inflow / (Outflow)	953,616,439	(939,845,759)		



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## Economic Indicators

Treasury Bill							
Types	Jan	Feb	Mar	Apr	May	Jun	Jul
3 Months	7.95	8.26	8.45	8.40	8.10	8.07	8.07
6 Months	8.90	9.06	9.19	9.10	8.91	8.93	8.96
12 Months	9.46	9.47	9.47	9.30	9.26	9.29	9.29
Policy Rates (%)							
Central Bank Repurchase (Repo) Rate							7.50
Central Bank Reverse Repurchase (Reverse Repo) Rate							9.75
Bank Rate							15.00
Statutory Reserve Ratio (SRR)							7.00
Economic Indicators (%)							
Inflation (CCPI) June 2010 (Y on Y)							4.80
Commercial Banks Weighted Avg Lending Rates - 6 Months							10.76
Commercial Banks Weighted Avg Deposit Rates - 6 Months							7.26
Foreign Exchange Rates				This Week		Last Week	
Currency				Buying	Selling	Buying	Selling
Dollar (USA)				112.67	114.20	112.71	114.22
Pound (UK)				170.18	173.56	170.47	174.04
Euro (EU)				142.31	145.55	140.36	143.76
Yen (Japan)				1.27	1.30	1.27	1.31

## Foreign Markets

Country	Foreign Markets	This Week	Last Week	Change	%
	Name of the index	Index	Index		
USA	INDU:IND DOW JONES INDUS. AVG	10,138.99	9,732.53	406.46	4.01%
China	SHSZ300:IND CSI 300 INDEX	2,647.10	2,534.10	113.00	4.27%
India	SENSEX:IND BSE SENSEX 30 INDEX	17,830.12	17,460.95	369.17	2.07%
Europe	SX5E:IND ESTX 50 € Pr	2,679.51	2,526.37	153.14	5.72%



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## Commodity Prices

Commodity	This Week Price	Last Week Price	Change	%
Nymex Crude Future (\$/bbl)	75.72	73.13	2.59	3.54%
COPPER FUTURE (USd/lb.)	303.80	294.25	9.55	3.25%
GOLD 100 OZ FUTR (USD/t oz.)	1,196.10	1,210.70	(14.60)	-1.21%
WHEAT FUTURE(CBT) (USd/bu.)	542.50	500.25	42.25	8.45%
SUGAR #11 (WORLD) (USd/lb.)	17.40	16.25	1.15	7.08%
Rubber Prices - Brown Crepe 1X (LKR)	345.00	354.00	(9.00)	-2.54%

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